

ASIT C. MEHTA FINANCIAL SERVICES LTD.

Registered Office: 'Nucleus House', Saki Vihar Road, Andheri (East), Mumbai 400072. • Tel.: +91-22 61325757 / 28583333

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Website: www.acmfsl.com • CIN: L65900MH1984PLC091326

March 30, 2022

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001.

Scrip Code – 530723.

Sir/Madam

Sub: - Information Regarding Investment in Edgytal Fintech Investment Services Private Limited ("EFISPL") (CIN: - U74110MH2015PTC265441).

In continuation of the intimation given on 14th February, 2022, we would like to inform you pursuant to regulation 30, read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 that; company has acquired 30,00,000 (Thirty Lakh) equity shares in Edgytal Fintech Investment Services Private Limited ("EFISPL") (CIN: - U74110MH2015PTC265441) @ Rs. 15/- per share.

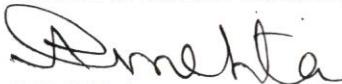
Post-acquisition the holding of the Company is 77.89 % of total issued, paid-up and subscribed equity share Capital in **Edgytal Fintech Investment Services Private Limited ("EFISPL") (CIN: - U74110MH2015PTC265441)**. Pursuant to above acquisition, EFISPL has become subsidiary of M/s. **Asit C Mehta Financial Services Limited ("ACMFSL")**.

In addition to above, company has also acquire 50,00,000 (Fifty Lakh) share warrants @ Rs 1.5 per warrant in **Edgytal Fintech Investment Services Private Limited ("EFISPL") (CIN: - U74110MH2015PTC265441)**. Each warrant will entitle the company (**ACMFSL**) to apply for 1 equity share @ Rs. 13.5 (ranking pari-passu with existing equity shares). The warrant can be exercised within 18 months from the date of issue.

You are requested to please consider and take the same on record.

Thanking you,

On Behalf of Board of Director
For Asit C. Mehta Financial Services Limited



Asit C Mehta
Director
DIN: - 00169048

